



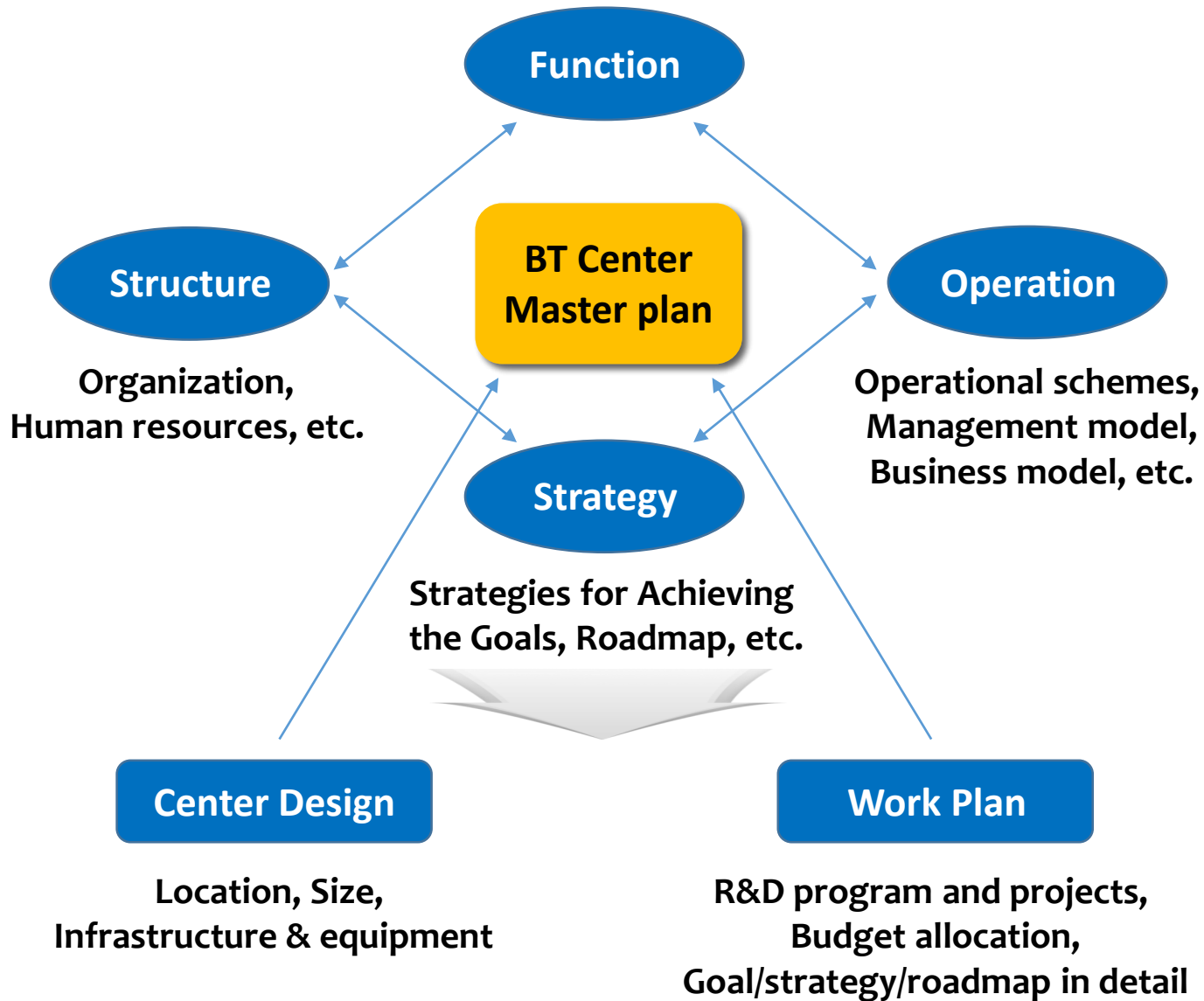
UR-T1182: Promoting Productive Transformation and Competitiveness of Uruguay's Agri-Food Industry based on Science Technology and Innovation

# Master Plan Draft for BT Center

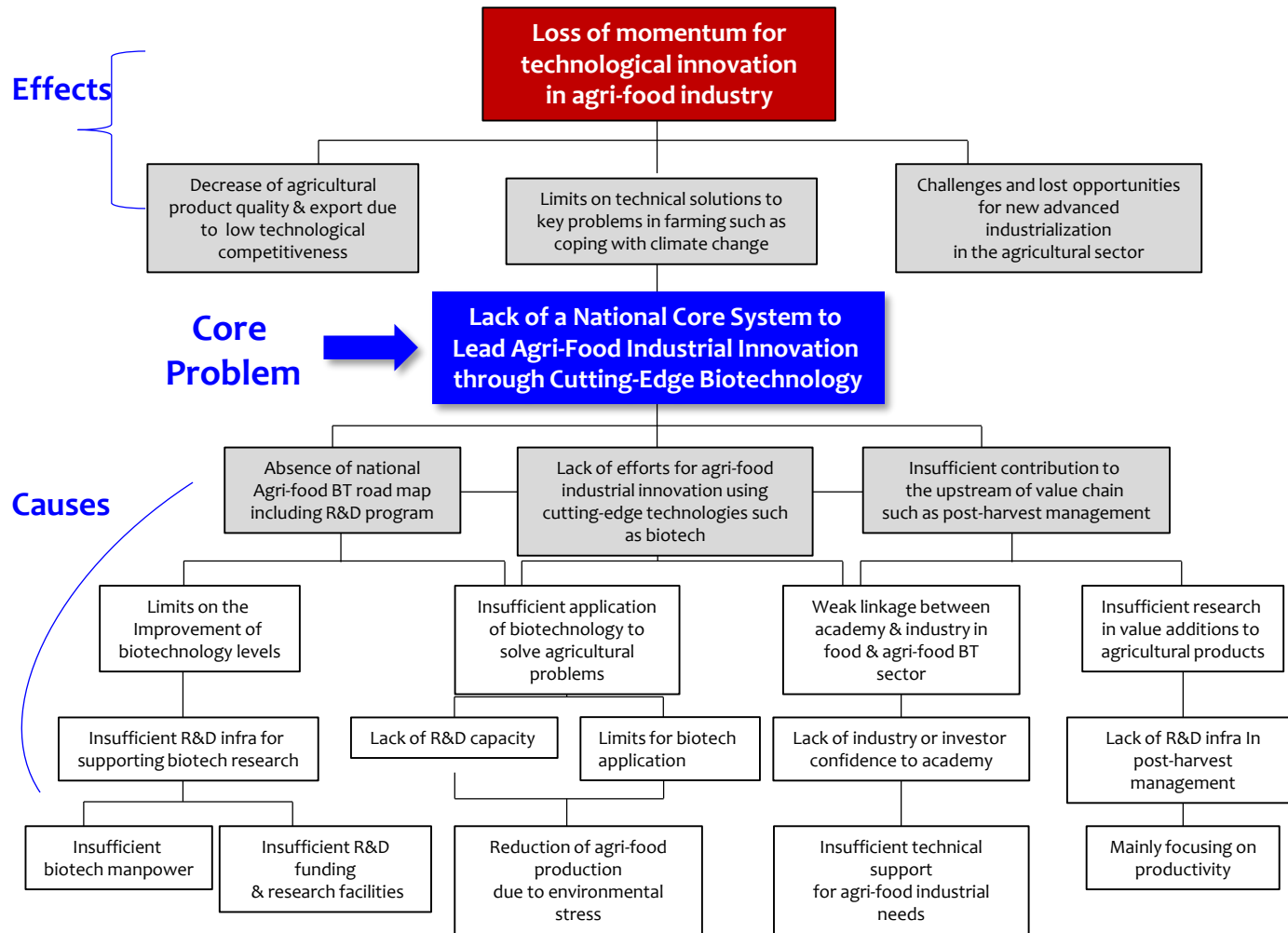
December 3, 2019



Vision, Mission, Goals,  
Expected output & Outcome, etc.



# Problem Tree in Agri-Food R&D in Uruguay



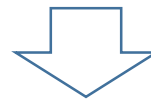
# Best models for the BT Center

Key concepts : World best BT research capacity, Play a key role for solving national issues, Contribute to both industry and science sector, Financial sustainability, etc.

**Wageningen University & Research (Netherland)**

**Academy-Institute-industry link**

Industry oriented project, Business performance



**John Innes Centre (UK)**

**Cutting edge technology**

Industry oriented research



**Institute Pasteur (Uruguay)**

Cutting edge technology

**Good collaboration system**



**World-Class  
BT Center  
in Uruguay**

**USDA ARS (USA)**

Academy-Institute link

Research for national target

**Good system for project design**

Financial sustainability



**AgriBio (Australia)**

Academy-Government link

Research for national target

**Financial sustainability**



**GBST (SNU, Korea)**

**Size/Sector, Industry-academy link**

Techno-innovation



**RDA (Korea)**

Financial sustainability

**BT research program**

# **Vision, Mission & Function of BT Center**

# A World-class BT Center

Leading the National  
BT R&D Capacity  
Enforcement

Leading Innovation  
in the National  
Green Bio industry

**Internationally Competitive  
Biotech R&D Capacity**  
Cutting-edge BT research

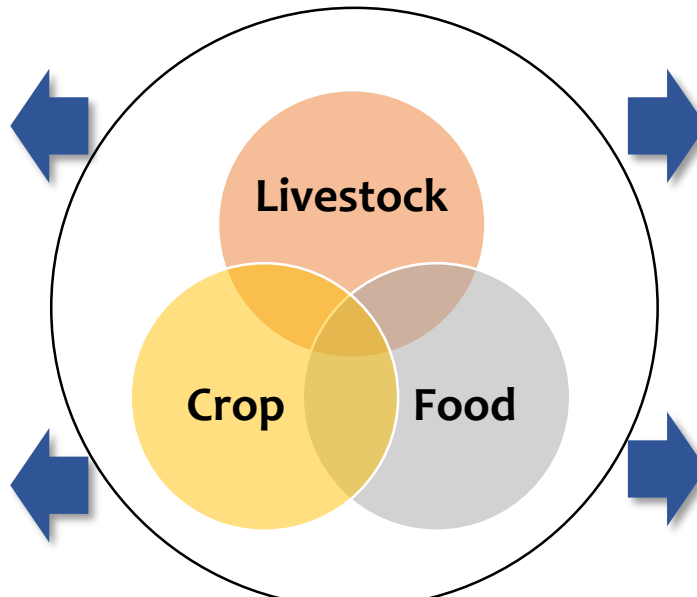
**Technology Innovations**  
Industry oriented  
BT research

## National Core BT Infra

- Supporting BT R&D
- Training & Education

## Green Biotech Business

Tech transfer,  
Support start up companies



**BT Center**  
National Biotech R&D Platform

# BT Center

## VISION

**As one of the world's leading green biotechnology institutes, the BT Center will lead innovation in Uruguay's Green-Bio industry enabling the attainment of the national objective to double agricultural exports by 2050**

## MISSION

- ✓ Plays the role as a National Core Center for enhancing green-biotech capacity
- ✓ Leads innovation in the National Green Bio Industry with BT base for R&D support

## FUNCTION

- ✓ Secure global green-biotechnology competitiveness
- ✓ Enhance the national green BT R&D capacity by providing BT infra
- ✓ Technical support for innovation & application in Uruguay's agri-food industry

# Strategy

## Focus on

- The leading role for strengthening national agri-food BT R&D Capability
- More productive research to improve the utilization of results
- **More active participation of all Uruguay's related agencies**



# BT Center

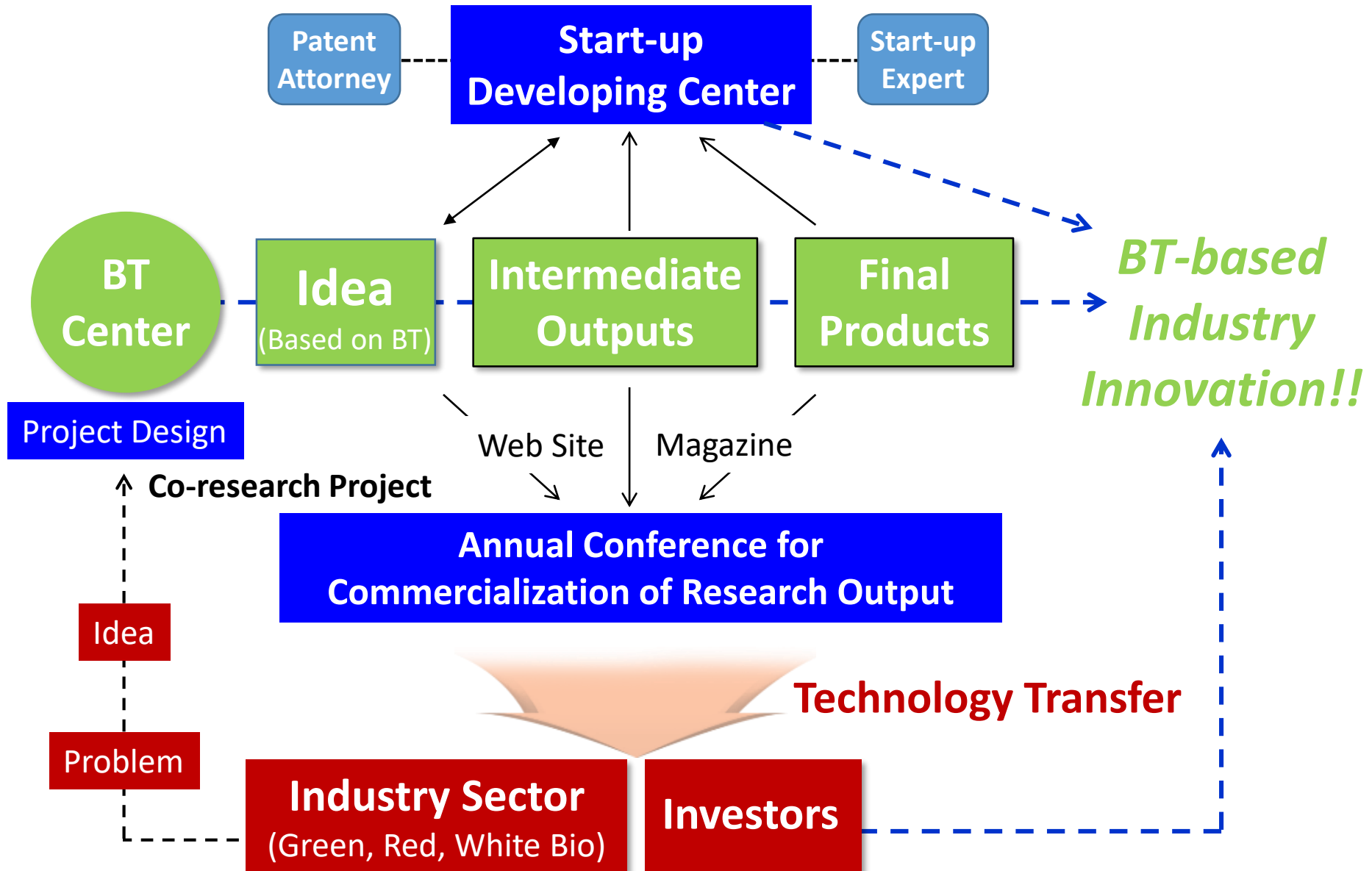
## GOAL

- 1. To be an Advanced Country in Green Biotechnology**
- 2. To be a World-Class Green Biotech Research Institute**
- 3. To enable a domestic green bio company to break into the Global Top 20 rankings**

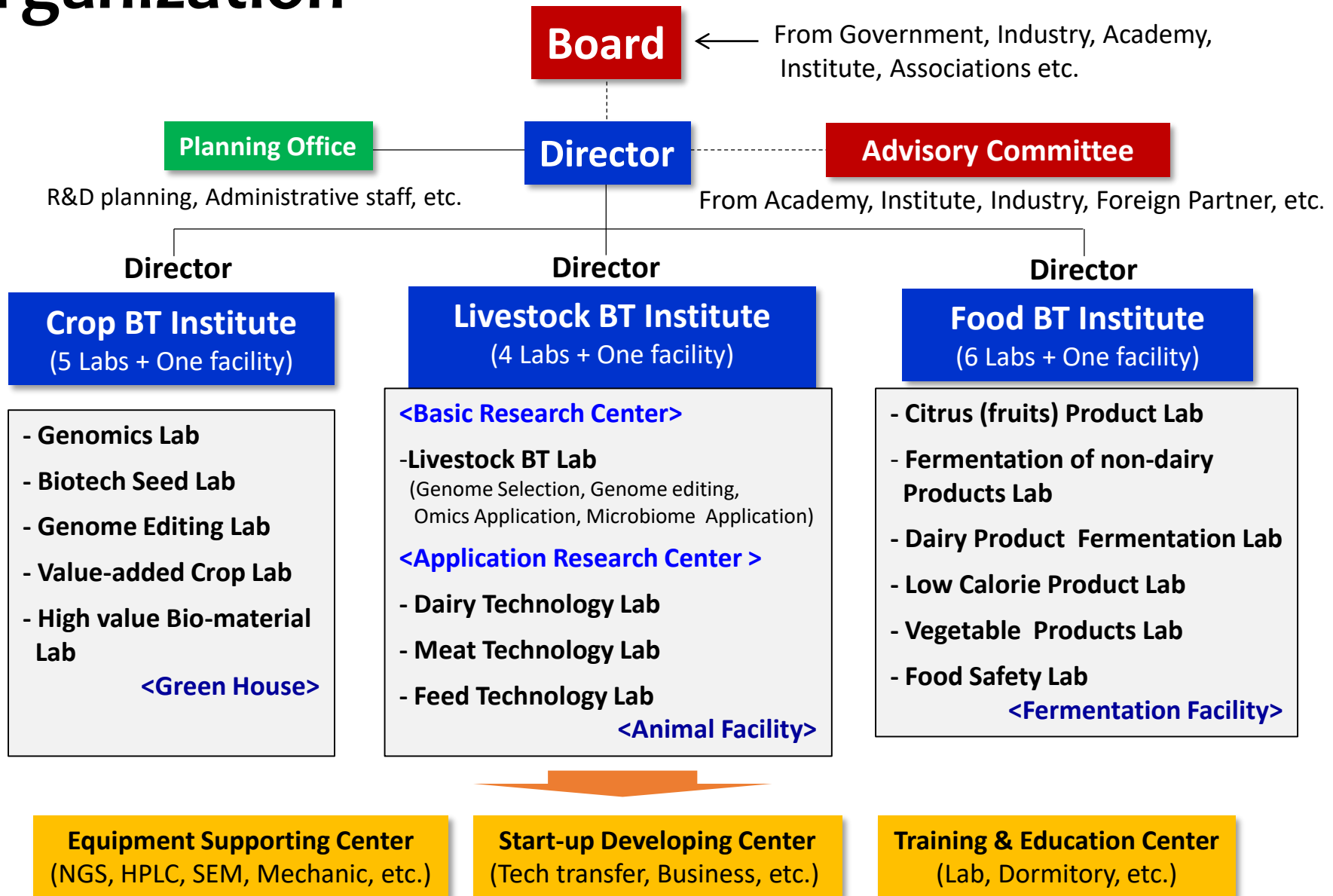
## OVERALL STRATEGY

- ✓ Reinforce research capabilities through cutting-edge technology-based research
- ✓ Enhance R&D efficiency by encouraging participation of other research platforms
- ✓ Activate international co-research to become a world-class BT institute as early as possible
- ✓ Increase utilization of research output through industrialization-oriented R&D
- ✓ Increase value of research output by conjunction with Red-Bio industry

# Strategy



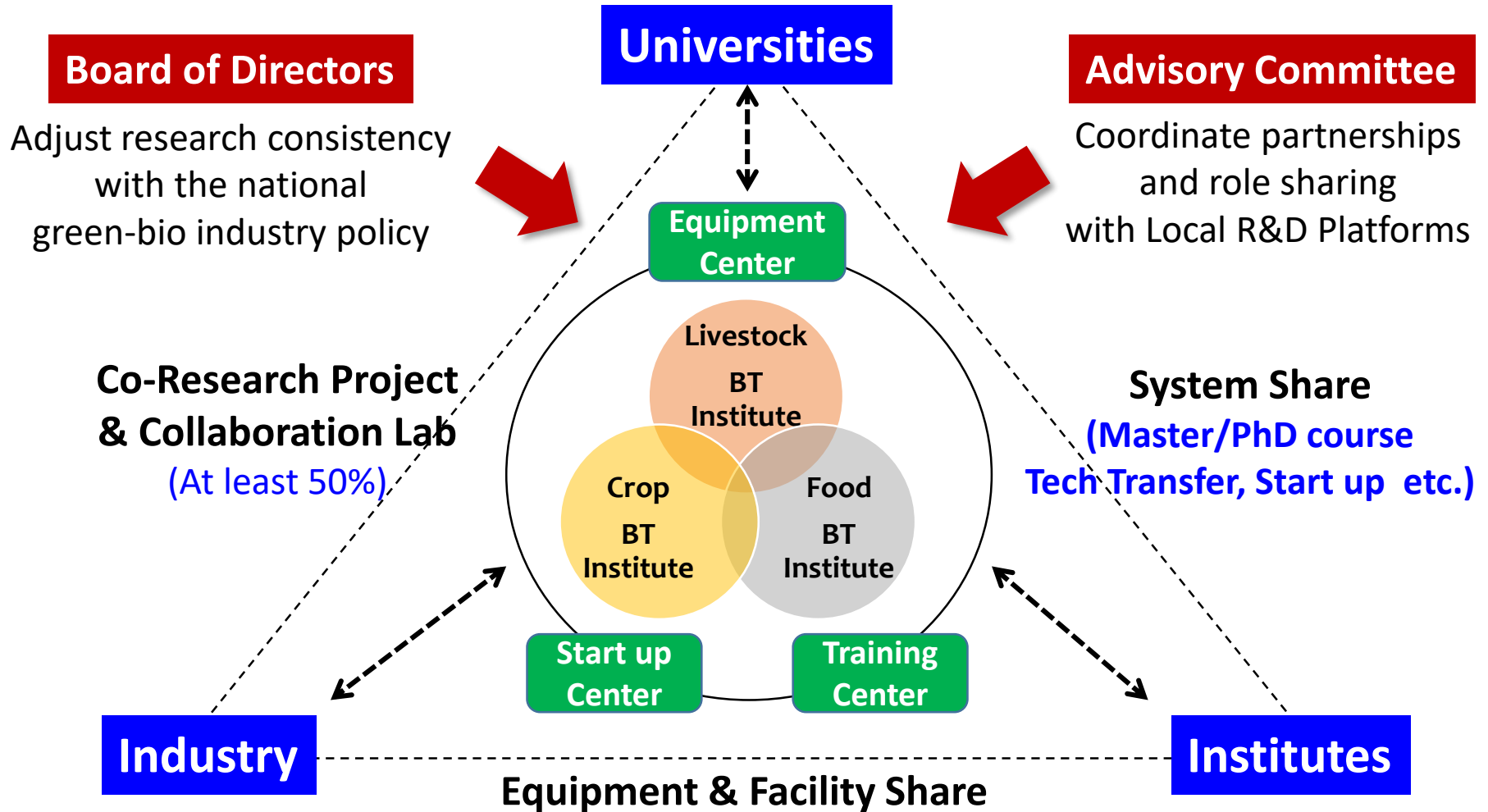
# Organization



## Three National Green BT Supporting Centers

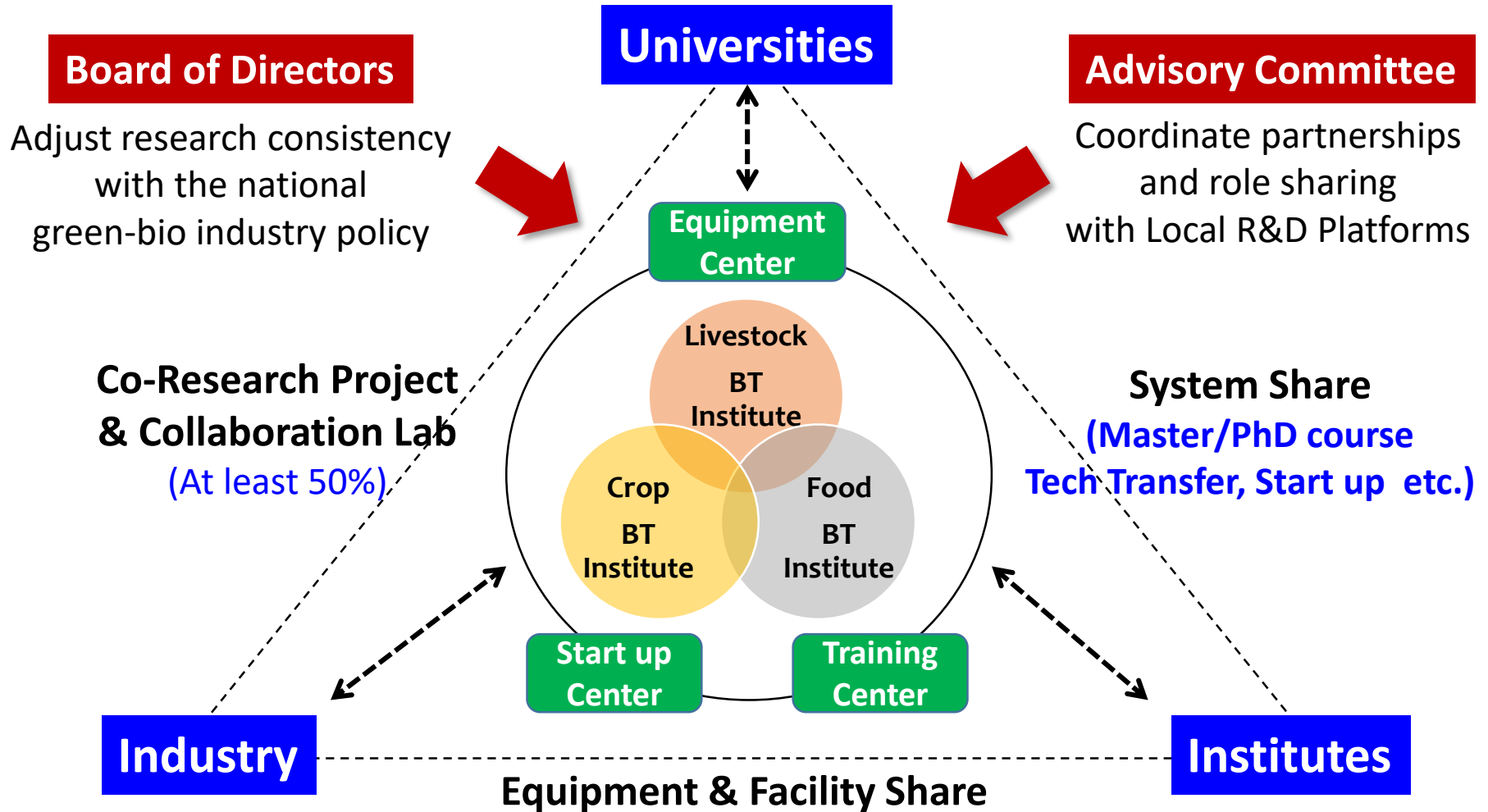
# Operational Schemes

# Governance through “Board of Directors” and “Advisory Committee”



## National Green Biotech R&D Platform

# Governance through “Board of Directors” and “Advisory Committee”



## National Green Biotech R&D Platform

# Stakeholders Workshop

**BOARD**

**1**

**Set up Agenda/Target**

Examples

Technical support for developing new export items

Development of high value industrial materials from agricultural products

Increase exports by increasing the value of agricultural products

GWAS-based molecular marker development to support digital breeding

**Project Development**

**3**

**4**  
**Reviewed by Advisory Committee & Specialists**

**Advisory Committee**

**2**

**Project Direction (TOR, RFP)**

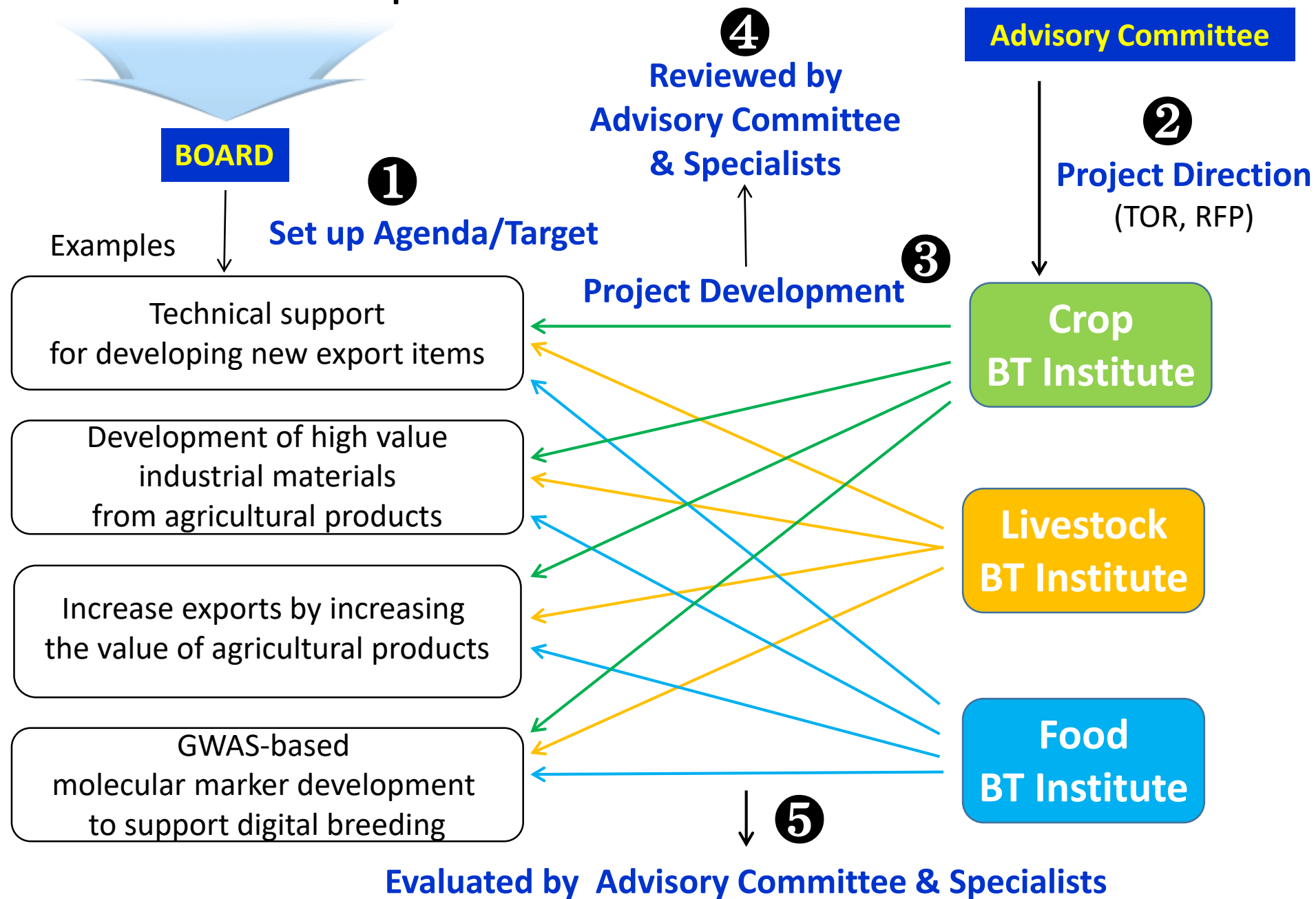
**Crop BT Institute**

**Livestock BT Institute**

**Food BT Institute**

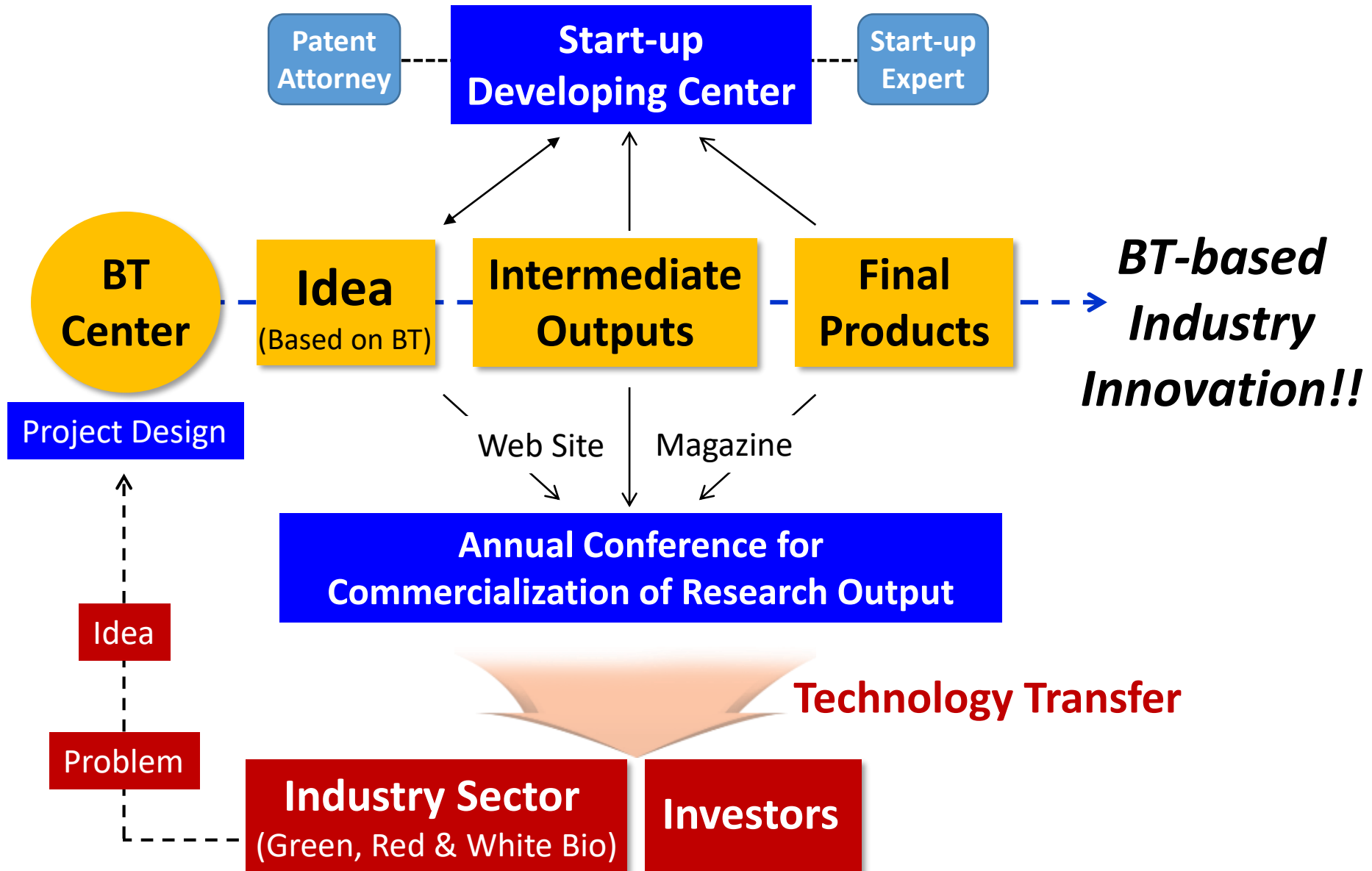
**5**

**Evaluated by Advisory Committee & Specialists**



# **Technology Transfer System**



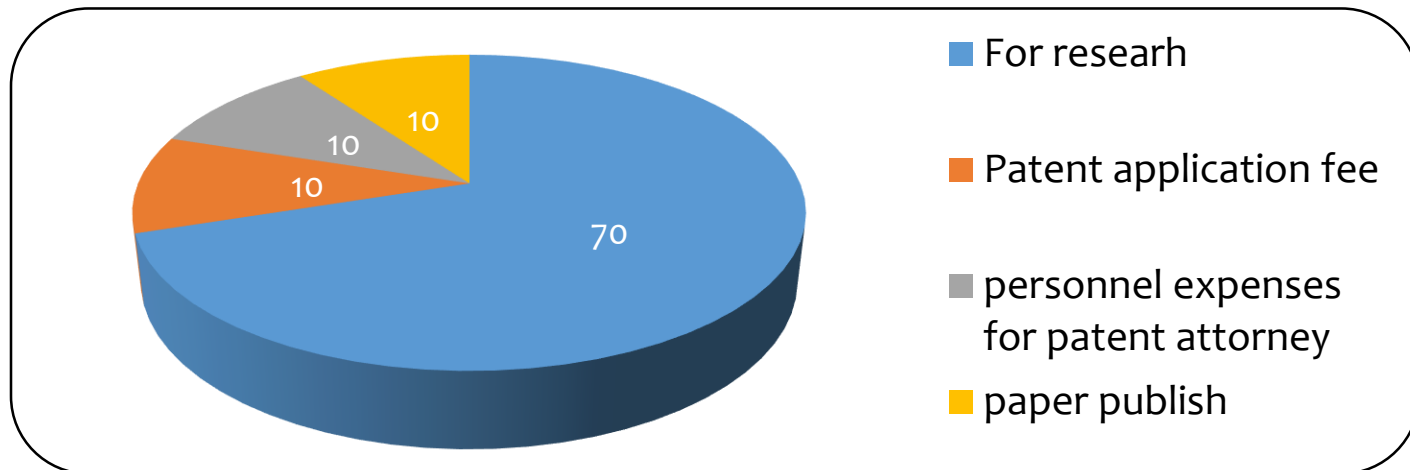


# System Support for Promoting Industrialization

## Flexibility in budget usage

Patent fee  
from project fund

Patent Attorney joins  
project as a project Partner



**Faster and more convenient industrialization**

# **Research Projects**

# Proposal of Research Projects

## Crop Sector

Research Project	Target Crop	Target Trait	Collaboration Partner
Development of GM Seeds	Soybean	Drought tolerance Herbicide tolerance Insect resistance	Seoul National University (SNU) & Local Research Institutes
	Corn	Drought tolerance Insect resistance Nitrogen use efficiency	SNU, Local & International Team
Development of Genome Edited Crops	Soybean	High quality	SNU & Local Research Institutes
	Rice	High quality Pest resistance	SNU & Local Research Institutes
	Wheat Sorghum	Fusarium resistance	Local & International Team
	Forage Crops	Productivity Feeding efficiency	Local & International Team
Development of Molecular Markers through NGS/Bioinformatics	All Crops	Productivity, Quality, Biotic/Abiotic Stress	Local & International Team
Metabolic Engineering for Value Addition	All Crops	High Quality Value addition	Industry Sector, Local & International Team

# Proposal of Research Projects

## Livestock Sector

Research Project	Target Livestock	Target Trait	Collaboration Partner
<b>Agrigenomics Solutions for Breeding Livestock Animals</b>	Cattle	Climate change adaptation Productivity High quality/Value addition	SNU, Local & International Team
	Chicken/Pig	Disease resistance Climate change adaptation Productivity Value addition	SNU, Local & International Team
<b>Microbiota in Livestock Animals</b>	Cattle	Disease prevention High quality/Value addition	SNU, Industry Sector, Local & International Team
	Chicken/Pig	Disease prevention Productivity	SNU, Industry Sector, Local & International Team
	Others	Disease prevention Sustainable production system	SNU, Industry Sector, Local & International Team
<b>Genome-edited Livestock</b>	Cattle	Disease resistance Climate change adaptation Productivity	SNU, Industry Sector & International Team
	Chicken/Pig	Disease resistance Climate change adaptation Productivity Biomaterial production	SNU, Industry Sector & International Team
<b>Omics Analysis</b>	All Livestock	High Quality Value addition Customer-oriented product	Local Team & Industry Sector

# Proposal of Research Projects

## Food Sector

Research Subjects	Research Projects
<b>Citrus (fruits) products</b>	<ul style="list-style-type: none"><li>● R&amp;D of Citrus Fruits, Deciduous Fruits and Their By-products for High Value Added Commodities</li></ul>
<b>Fermentation products (Non-Dairy)</b>	<ul style="list-style-type: none"><li>● R&amp;D for Value-Added Well-Aging Non-Dairy Agricultural Products by Using Advanced Fermentation and/or Biotransformation Techniques</li></ul>
<b>Dairy products</b>	<ul style="list-style-type: none"><li>● R&amp;D for Value-Added Well-Aging Dairy Agricultural Products by Using Fermentation and/or Biotransformation Techniques</li></ul>
<b>Low calorie products</b>	<ul style="list-style-type: none"><li>● R&amp;D for Functional &amp; Value-Added Low-Calorie Commodities of Well-Aging</li></ul>
<b>Vegetable (plants) Products</b>	<ul style="list-style-type: none"><li>● R&amp;D for Value-Added Sustainable, Healthy, and High-Protein Food Products Designed for Well-Aging</li></ul>
<b>Food Safety</b>	<ul style="list-style-type: none"><li>● R&amp;D for Food Safety and Industrial Applications</li></ul>

# Road Map

# Road Map

**2021~2023**

**Establishing  
BT R&D Infra**

**2024~2026**

**Activate  
National level  
Green Biotech  
R&D activity**

**2027~2030**

**Become  
an Advanced  
Country  
In Green Biotech**

**Securing  
BT R&D  
Capacity**

**Securing  
World-Class  
Research  
Competitiveness**

**Become  
a World-class  
Green Biotech  
Research Institute**

**Creating  
BT Industrial  
Ecosystem**

**Activate Start up  
in Green-biotech  
field**

**Make a Global  
Top 20 Green Bio  
Company**



# Road Map

**2021~2023**

**Establishing  
BT R&D Infra**

**2024~2026**

**Activate  
National level  
Green Biotech  
R&D activity**

**2027~2030**

**Become  
an Advanced  
Country  
In Green Biotech**

**Establish the National Core Center  
for Equipment Service**



**Set-up the Real-time Service system  
& Actual Service in the Core Center**  
(Equipment, Analysis, Experimental Design, etc.)



**Set-up the Collaboration Labs & Co-Projects  
with Local R&D Platforms**

**Achieve BT-based R&D innovation  
on all local research platforms**



# Road Map

2021~2023

2024~2026

2027~2030

Securing  
BT R&D  
Capacity

Securing  
World-Class  
Research  
Competitiveness

Become  
a World-class  
Green Biotech  
Research Institute

**Set-up the Labs for BT research**

(Labs for in-house research, for collaboration research)

**Carry out cutting edge  
biotech research projects**

**Develop more than 10 high-value  
industrial material candidates every year**

**Publish  
50 SCI Papers every year**

**Apply & Register  
20 Patents every year**

**More than 10 Technology  
Transfer every year**

# Road Map

2021~2023

Creating  
BT Industrial  
Ecosystem

2024~2026

Activate Start up  
in Green-biotech  
field

2027~2030

Make a Global  
Top 20 Green Bio  
Company

Establish  
the Start-up Development Center

Setting up a Real-Time Service System  
& Actual Support in the Start-up Center

(Consulting & promoting for tech transfer, start up, business, etc.)

Establish Collaboration Labs &  
Joint Projects with Industry

Develop more than  
**20 Start-up Companies**

Promote Green Bio enterprise  
with **more than \$1 billion in sales**

# **Building Concept of BT Center**

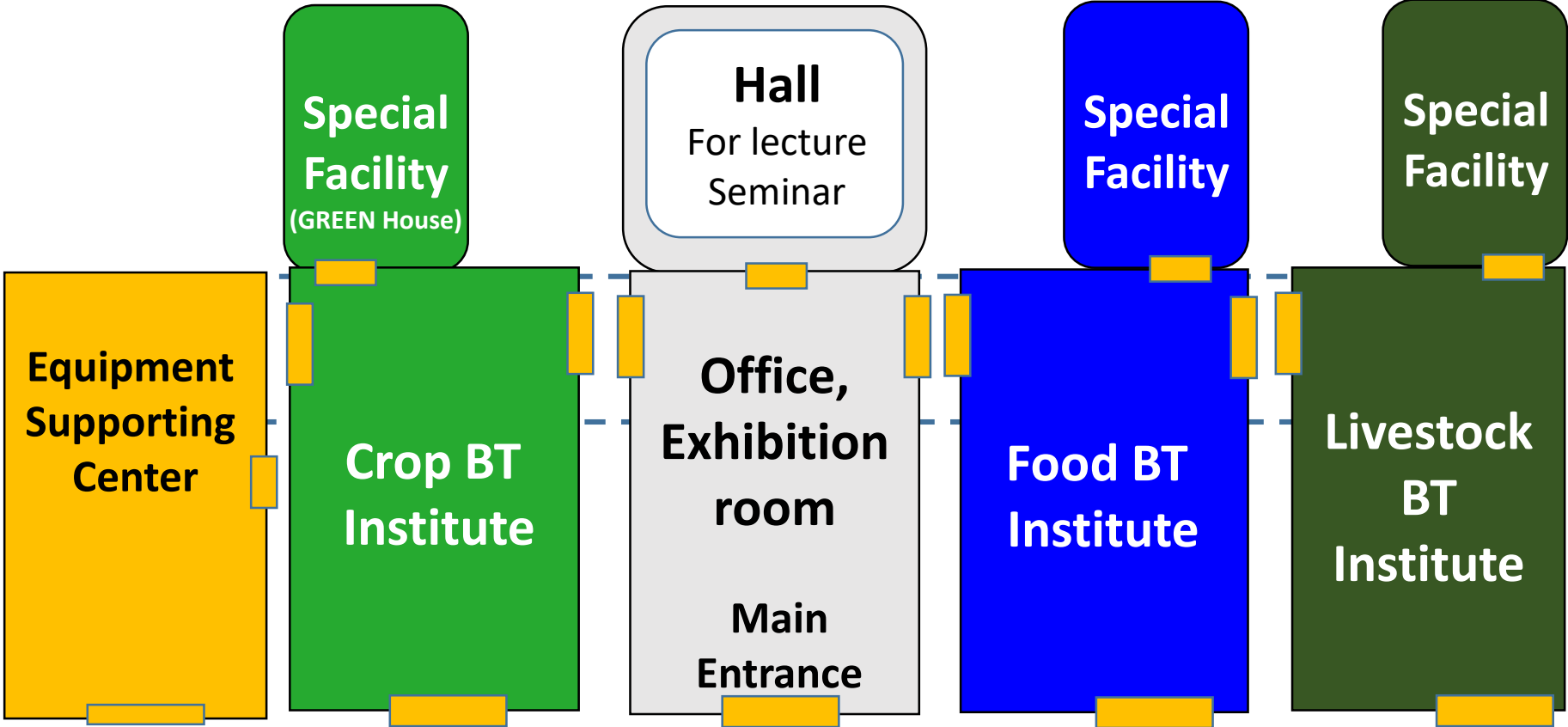
# Required conditions

- ✓ Should be located **near the university** for easy securing manpower and operating a joint degree program
- ✓ Should be located **near to related research institute** such as INIA for more convenient joint research and facility share
- ✓ Should consider **the possibility of further additional area needs**
- ✓ Should be **suitable to create Research-Industry Complex** such as Food Valley for contributing to regional economic development
- ✓ The **accessibility of visitors and living conditions** of staffs such as accommodation & transportation should be convenient
- ✓ Should be **no problem for livestock & biotechnology research**

**Training Center**  
(dormitory)

**Start-up Culture Center**

**Small Field for Research**



# Crop BT Institute

**Green House**  
(For Bio-assay)

**Research Lab**  
(5 Labs, 3-5 rooms)

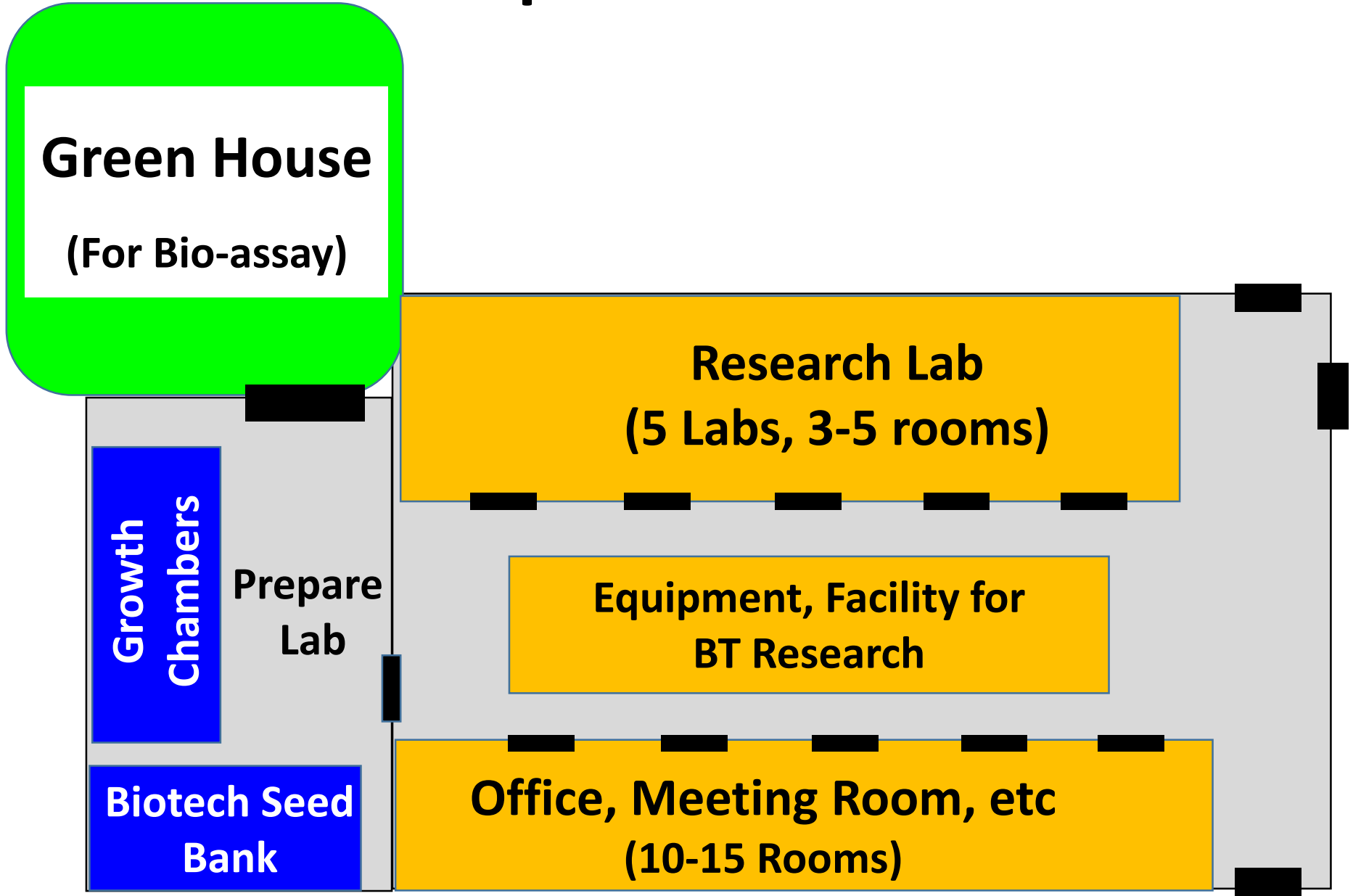
**Equipment, Facility for  
BT Research**

**Office, Meeting Room, etc**  
(10-15 Rooms)

**Growth  
Chambers**

**Prepare  
Lab**

**Biotech Seed  
Bank**



# Work Flow Chart in Detail

